Page 1 of 4

School Board

Exhibit – Waiver and Modification Request Process

Waiver or Modification	Explanation, Special Considerations, and Resources
Waiver for Exemption from Unfunded Mandates, 105 ILCS 5/22-60.	Explanation
	Applies to unfunded or under-funded: (1) mandates in the School Code enacted after 8-20-2010, or (2) regulatory mandates promulgated by the III. State Board of Education (ISBE) and adopted by rule after 8-20-2010, other than those promulgated by the III. State Board of Education (ISBE) with respect to 105 ILCS 5/22-60 or statutes already enacted on or before 8-20-2010.
	Allows the District to petition its Regional Superintendent or a Suburban Cook County Intermediate Service Center, whichever is appropriate, to request exemption from implementing the mandate in school(s) in the next school year.
	Special Considerations
	Whether the significance of the unfunded or underfunded mandate justifies the effort needed to seek an exemption, and
	 The advisability of simultaneously seeking a waiver or modification using Section 2-3.25g (see Explanation section in the row below).
	Resources ISBE Rules and Waivers division at:
	www.isbe.net/Pages/Waivers/aspx (217) 782-5270, or waivers@isbe.net.
School Code Mandates and ISBE Rules, 105 ILCS 5/2-3.25g, amended by P.A. 100-465; 23 III.Admin.Code §1.100.	Explanation
	There are two options for the District (explanations are listed below each option):
	Option 1: Petition ISBE for a <i>waiver</i> of School Code mandates: ISBE forwards the petition for waiver to the III. General Assembly for consideration in its next-scheduled report.
	Option 2: Petition ISBE for one or more of the following:
	1. A <i>modification</i> of the mandates in the School Code (this is different than asking for a waiver of mandate in the School Code).
	2. A waiver of ISBE administrative rules.
	3. A modification of administrative rules.
	For Option 1 a waiver of mandates in the School Code, the District must demonstrate that the waiver is necessary to: (a) stimulate innovation; (b) improve student performance; or (c) it can address the intent of the mandate in a more effective, efficient, or economical manner. 105 ILCS 5/2-3.25g, amended by P.A. 100-465, and 23 III.Admin.Code §1.100, list and describe mandates from which school districts may not seek a waiver or modification.

Page 2 of 4

Any previously authorized waiver or modification concerning requirements for student performance data to be a significant factor in evaluations or for using the four prescribed evaluation categories terminated on 9-1-14. <u>Id</u>.

For **Option 2**, a modification of the mandates in the School Code and/or a waiver or modification of administrative rules, the district must demonstrate that: (1) it can address the intent of the rule or mandate in a more effective, efficient, or economical manner; or (2) the waiver or modification is necessary to stimulate innovation or improve student performance.

The District must also provide certain notices as follows:

- Publish a notice in a newspaper of general circulation within the District of the time, date, place, and general subject matter of a public hearing on the proposed waiver or modification request. This notice must be published at least seven days before the hearing.
- If there is no newspaper published in the county, give notice in a secular newspaper published in an adjoining county having general circulation within the District. 715 ILCS 5/2, amended by P.A. 100-72, and 715 ILCS 5/5.
- 3. Post the time, date, place, and general subject matter of the public hearing on the District's website at least 14 days before the hearing. 105 ILCS 5/2-3.25g.

Check the ISBE website listed below in the *Special Considerations* section for changes in notice requirements.

Special Considerations

The District must develop a plan supporting a waiver or modification request that meets the criteria in 105 ILCS 5/2-3.25g. See www.isbe.net/Pages/Overview-of-the-Waiver-Process.aspx. 105 ILCS 5/2-3.25g; 23 III.Admin.Code §1.100).

Resources

ISBE rules at:

23 III.Admin.Code §1.100 (Waiver and Modification of State Board Rules and School Code Mandates)

23 III.Admin.Code §1.110 (Appeal Process Under Section 22-60 of the School Code)

ISBE waivers at:

www.isbe.net/Pages/Waivers.aspx

Waiver overview at:

www.isbe.net/Pages/Overview-of-the Waiver-Process.aspx

Instructions at:

www.isbe.net/Pages/Waiver-Application.aspx

Application form at:

www.isbe.net/documents/33-77 waiver application.pdf

Page 3 of 4

Physical Education, 105 ILCS 5/27-6, amended by P.A. 100-465.

Drivers Education, 105 ILCS 5/24.2 and 105 ILCS 5/2-3.25g, amended by P.A.100-465.

Explanation

See the *Explanation* section in the row above.

Special Considerations

In addition to the *Explanation* section above:

- 1. Physical education is managed as a waiver of School Code mandates discussed in the *Explanation* section above. A waiver of this School Code mandate may be in effect for up to five years. Recent legislative changes removed any cap applicable to renewal of waivers related to physical education.
- 2. Driver education fee increases require the District to include the proposed amount of the fee increase (a) in the public notice, and (b) on the District's website. 105 ILCS 5/2-3.25g (c-5), amended by P.A. 97-1025. Note: For a sample school district resolution to increase driver education fees, see 4:140-E3, Resolution to Increase Driver Education Fees.

Resources

See the Resources section in the row above.

Holidays, 105 ILCS 5/24-2(b).

Explanation

Allows the District to hold school or schedule teachers' institutes, parent-teacher conferences, or staff development on certain holidays without submitted a modification request to and obtaining approval from ISBE.

After a public hearing, the District may hold school or schedule institutes, teachers' parent-teacher conferences. development on:

- 1. The third Monday in January (Dr. Martin Luther King, Jr.'s Birthday); February 12 (President Abraham Lincoln's Birthday); Abrah (Casimir Pulaski Day);
- 3. The first Monday in March (Casimir Pulaski Day)
- 4. The second Monday in October (Columbus Day); and/or 5. November 11 (Veterans Day)

Special Considerations

The Board must provide notice before the public hearing to both educators and parents/guardians with: (1) the time, date, and place of the hearing, (2) a description of the proposal, and (3) information that testimony from educators and parents/guardians will be taken about the proposal during the hearing.

The District must prepare a proposal for recognizing the person(s) honored by the holiday through instructional activities conducted on that day or, if the day is not used for student attendance, on the first school day preceding or following that day. The District may also consider aligning the proposal with Board policies 5:200, Terms and Conditions of Employment and Dismissal; 5:330, Sick Days, Vacation, Holidays, and Leaves; and 6:20, School Year Calendar and Day.

Resources

Page 4 of 4

See the tab labeled Waivers and modifications no longer needed for legal school holiday requests, most parent-teacher conference schedules on ISBE's website at: www.isbe.net/Pages/Modifications-of-the-School-Codes-and-Rules-of-the-State-Board.aspx. Parent-Teacher Conferences, 105 ILCS 5/18-8.05(F)(2)(d), repealed by P.S. 100-582. Prior to the repeal of 105 ILCS 5/18-8.05(F). Section 5/18-8.05(F)(2)(d)(1.5) specifically addressed Parent-Teacher Explanation Despite the repeal of 105 ILCS 5/18 8.05(F), the ISBE rules implementing it are still in effect at 23 III.Admin.Code §1.420(f). See f/n 5 in policy 6:20, *School Year Calendar and Day*, for more information about ISBE's response to this law's repeal. Conferences. Prior to its repeal, the law allowed flexible scheduling options for parent-teacher conferences without the need to submit a formal waiver request through ISBE to the III. General Assembly. The District was allowed to count a parent-teacher conference as a full day under any of the following configurations: minimum of five clock-hours of parent-teacher conferences; 2. Both a minimum of two clock-hours of parent-teacher conferences held in the evening following a full day of student attendance, and a minimum of three clock-hours of parent-teacher conferences held on the day immediately following evening parent-teacher conferences; or 3. Multiple parent-teacher conferences held in the evenings following full days of student attendance, in which the time used for the parent-teacher conferences is equivalent to a minimum of 5 clock-hours. Special Considerations Any other options not covered by the language above will require a waiver request to the General Assembly for its consideration. Consult the Board Attorney about Parent-Teacher Conferences and flexible scheduling options in the context of P.A. 100-582. Resources See the tab labeled Waivers and modifications no longer needed for legal school holiday requests, most parent-teacher conference schedules on ISBE's website at: www.isbe.net/Pages/Modifications-of-the-School-Codes-and-Rules-

of-the-State-Board.aspx.

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